

*A boutique investment bank focused on identifying and unlocking value through superior execution*

## Overview

Morgan Kingston Advisors, LLC (“Morgan Kingston” or “MKA”) is a boutique investment bank that provides **transparent, comprehensive, efficient and thoughtful** client-focused corporate finance and strategic advisory solutions to middle market companies and their stakeholders. MKA principals offer almost 40 years of combined expertise in:

*Mergers & Acquisitions*

*Sales & Divestitures*

*Debt & Equity Capital Raises*

*Financial Restructuring*

*Strategic Advisory*

- ★ **Transparent.** We believe in setting clear goals and expectations before engagement and maintaining open lines of communication during a process
- ★ **Comprehensive.** Our attention to detail allows us to quickly adapt to changing market conditions, business lifecycles and owner needs
- ★ **Efficient.** We invest our time and resources upfront, which results in compressed transaction timelines, minimal business disruption and surety of close
- ★ **Thoughtful.** Our principals have extensive experience with both bulge bracket and boutique firms, as well as, clients ranging from start-up to publicly-traded blue chip, which allows us to draw from a vast knowledge base

*Independent advice and creative corporate finance solutions to middle market companies and their stakeholders*

## Contact



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## Experience

Our principals have executed transactions for owners, investors, lenders, and Board of Directors of both private and public companies. Below are selected companies our principals have represented throughout their careers.

\* Represents select transactions completed while working at prior firms

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